Project

Management and Accounting–Solomon

Shorten billing cycles and improve cash flow by taking control of unbilled receivables and converting them more quickly to revenues. Streamline invoicing with automatic generation, formatting, and submission of drafts for approval; then easily note needed corrections, finalize invoices, and post receivables.

Microsoft® Business Solutions

B E N E F I T S

FLEXIBLE BILLINGS

Create, adjust,
maintain, and view in-process invoices or view billed invoices at a glance.

Review invoice
status to ensure timely billing and optimize cash flow.

Tailor
invoice formats to meet project or customer requirements.

Improve cash flow
Reduce the lag time between project activity and invoicing. Charges such as time, expenses, materials, and overhead allocations flow directly to billing without paperwork delays or manual data entry.

Gain flexible control
Assign various billing methods, rate structures, and mark-up rules for each project or customer, or for a specific invoice, and then generate invoices automatically or on demand.

Prevent invoice errors
Review and annotate draft invoices online for editing and format changes, prior to approval and printing.

Tailor invoices
Format invoices to customer specifications and link a given format to future customer or project bills.

Streamline customer service
Provide your customer service personnel with instant access to invoice information, including the ability to drill down to underlying details, for answering customers' questions about their bills.

AVAILABLE WITH: ✔ SOLOMON
✔ SOLOMON STANDARD

Microsoft® Business Solutions

FLEXIBLE BILLING | FEATURES AND FUNCTIONALITY

Efficient Automation

Save time by automatically generating invoices from accounting data captured by other Microsoft® Business Solutions–Solomon modules.

Multiple Billing Methods

Generate invoices on a preset schedule or on demand based on time and material, fixed price, lump sum, percent complete, cost plus, cost plus fixed fee, or retainer methods.

Mark-up Control

Manage write-up and write-down adjustments by specifying rules, distributing adjustments manually or automatically across project employees, and instantly calculating results during invoice generation.

Flexible Formats

Create invoice formats, defining detail levels for different types of charges, and associate formats, including AIA-like formats, with specific customers or projects by using override capabilities.

Custom Graphics

Add logos or change lines, boxes, and shading to customize invoices, and eliminate the need for preprinted forms.

Online Reviews

Ensure invoice accuracy with quick online preview, annotation, and rejection or approval.

Split- and Consolidated-Billing Options

Automatically apportion billable amounts for a single project among multiple customers or joint-venture partners, or consolidate billing for numerous projects on a single invoice.

Automated Sales Tax and Retention Computation

Set project manager-defined retention amounts for invoicing and automatically calculate sales tax.

Integrated Accounting

Post invoice amounts to receivables account books and the general ledger automatically when invoices are approved and finalized.

Computation Support

Save time and prevent errors with background calculations and tax, retention, and customer deposit tracking.

Invoice History Lookup

Quickly view past invoices online and drill down to details using online capabilities or Crystal Reports Professional 8.5.